

NOTICE

The warrant issue of Eurohold Bulgaria AD with ISIN BG9200002269 has been admitted to trading on the BSE on October 13, 2026

On October 13, 2026, the new warrant issue issued by Eurohold Bulgaria AD with ISIN BG9200002269 in the amount of 520,940,000 units was admitted to trading on the Bulgarian Stock Exchange AD on the Exchange Traded Products Segment of the BSE Main Market. The issue has been assigned the ticker symbol EUBGW.

The subscription for the issuance of the warrants took place between September 21, 2026 and October 6, 2026, with the total number of subscribed and paid warrants being 520,940,000 book-entry, registered, freely transferable dematerialized ordinary warrants, and the total amount received from the subscribed warrants being EUR 5,209,400.00. The warrants, each with an issue price of EUR 0.01, entitle their holders within a 10-year period and as part of future capital increases to subscribe for a corresponding number of voting shares of Eurohold Bulgaria AD at an issue price of EUR 1.25 per share and at a warrant-to-share conversion ratio of 2:3.

The warrant issue was issued pursuant to a Resolution of the Management Board of Eurohold Bulgaria AD dated August 7, 2026, and a Prospectus approved by FSC Resolution No. 582 - E dated September 8, 2026, and a public offering notice under Art. 89t, para. 1 and 2 of the POSA dated September 10, 2026.